United States Bankruptcy Court Southern District of Texas

ENTERED

December 21, 2022

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT Northant Ochsoner, Clerk

MOTION AND ORDER FOR ADMISSION PRO HAC VICE

	FOR ADMISSIO	N <i>PRO HAC VICE</i>		
Division	Houston	Main Case Number	22-90341 (DRJ)	
Debtor	In Re: Core Scientific, Inc. et al.,			
his lawyer, who is admitte	ed to the State Bar of	Maine	:	
Name Firm Street City & Zip Code Telephone Licensed: State & Number		Nathaniel R. Hull Verrill Dana, LLP One Portland Square Portland, Maine 04101 207-253-4726 nhull@verrill-dana.com State of Maine: Bar No. 0	004532	
eeks to appear as the attor		cot Financo III C		
Dated: 12/21/2022		Mutual Asset Finance, LLC Signed: /s/ Nathaniel R. Hull		
COURT USE ONLY: The	e applicant's state bar re	ports their status as:		
Dated:	Signed:	Signed: Deputy Clerk		
	(Order (Docket No. 51)]	

The lawyer shall review the Local Rules, the Complex Case Procedures and the Court's published procedures. This lawyer is admitted *pro hac vice*.

Signed: December 21, 2022

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Case 22-90341 Document 157 Filed in TXSB on 12/24/22 Page 2 of 4

United States Bankruptcy Court Southern District of Texas

Case No. 22-90341-drj In re:

Core Scientific, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3 Date Rcvd: Dec 22, 2022 Form ID: pdf002 Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 24, 2022:

Recip ID Recipient Name and Address

+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251

+ Stretto, Stretto, 8269 E. 23rd Avenue, Suite 275, Denver, CO 80238-3597 op

+ Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932 cr

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Notice Type: Email Address Date/Time Recip ID Recipient Name and Address

Email/Text: neil.orleans@judithwross.com Dec 22 2022 20:18:00 Tenaska Power Services Co., c/o Ross & Smith,

P.C., Attn: Judith W. Ross, 700 N. Pearl Street,

Suite 1610, Dallas, TX 75201-7459

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address Ad Hoc Group of Secured Convertible Noteholders
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Celsius Mining, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		MassMutual Asset Finance, LLC

NYDIG ABL LLC cr

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 24, 2022 Signature: /s/Gustava Winters District/off: 0541-4 User: ADIuser Page 2 of 3 Date Rcvd: Dec 22, 2022 Total Noticed: 4 Form ID: pdf002

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 21, 2022 at the address(es) listed

Email Address Name

Alfredo R Perez

on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor RADAR LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com; erin.choi@weil.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; jake.rutherford@weil.com; theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Core Scientific Mining LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com; er in.choi@weil.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.com; clifford.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.carlson@weil.com; rene.olvera@weil.com; christopher.jalomo.carlson@weil.com; rene.olvera@weil.com; r

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor American Property Acquisitions VII LLC alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor American Property Acquisitions I LLC alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Core Scientific Acquired Mining LLC alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com,

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alfredo R Perez

on behalf of Debtor Core Scientific Operating Company alfredo.perez@weil.com

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo

@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Alicia Lenae Barcomb

on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

Arsalan Muhammad

on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com,

kenneth.rusinko@haynesboone.com

Charles Thomas Kruse

on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com

Charles Thomas Kruse

on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com

Charles Thomas Kruse

on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com

Craig E Power

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com

mbartlett@cokinoslaw.com;eolson@cokinoslaw.com

Case 22-90341 Document 157 Filed in TXSB on 12/24/22 Page 4 of 4

District/off: 0541-4 User: ADIuser Page 3 of 3 Date Rcvd: Dec 22, 2022 Form ID: pdf002 Total Noticed: 4

Eric L Scott

on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com

Hector Duran, Jr

on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

James Tillman Grogan, III

on behalf of Creditor Ad Hoc Group of Secured Convertible Noteholders jamesgrogan@paulhastings.com

Jason B. Binford

on behalf of Creditor Tenaska Power Services Co. jason.binford@judithwross.com

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Judith W Ross

on behalf of Creditor Tenaska Power Services Co. judith.ross@judithwross.com

Maegan Quejada

on behalf of Creditor NYDIG ABL LLC mquejada@sidley.com

txefiling notice@sidley.com; maegan-quejada-3302@ecf.pacerpro.com; efiling notice@sidley.com

Maria Mulrooney Bartlett

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com

Matthew D Cavenaugh

on behalf of Creditor Celsius Mining LLC mcavenaugh@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net

Nathaniel Richard Hull

on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com

Thomas O. Bean

on behalf of Creditor MassMutual Asset Finance LLC tbean@verrilldana.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 29